

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm	n/yyyy):	31/12/2019	
Го : Hong Kong Exchanges and	l Clearing Li	imited	
Name of Issuer	BBI Life S	Sciences Corporation	
Date Submitted	07/01/2020	0	
I. Movements in Authorised Sh	are Capital		

1. Ordinary Shares

(1) Stock code: 1035 Descrip	otion: Ordinary	y Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	2,000,000,000	0.01	20,000,000
Increase/(decrease)	Nil	_	Nil
Balance at close of the month	2,000,000,000	0.01	20,000,000
(2) Stock code : N/A Descrip	otion: N/A		
		Par value	
	No. of ordinary shares	(State currency)	Authorised share capital (State currency)
Balance at close of preceding month		(State	
Balance at close of preceding month  Increase/(decrease)		(State	

Stock code:	N/A	Description :	N/A		
		No.	of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	of preceding mo	onth			
Increase/(decrease	e)			_	
Balance at close o	of the month				
3. Other Classe	s of Shares				
3. Other Classe Stock code:	s of Shares  N/A	Description :	N/A		
		N	N/A  No. of other sees of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code:	N/A	N clas	To. of other	(State	•
	N/A of preceding mo	N clas	To. of other	(State	•

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	
_	(1)	(2)	shares	No. of other classes of shares
Balance at close of preceding month				
_	548,596,972	N/A	N/A	N/A
Increase/ (decrease) during the month	1,611,930	N/A	N/A	N/A
Balance at close of the month	550,208,902	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the l	Issuer)			
Particulars of share					No. of new shares	
option scheme					of issuer issued	of issuer which
including EGM					during the month	may be issued
approval date		Movement du	iring the month		pursuant thereto	pursuant thereto
(dd/mm/yyyy) and					<del></del>	as at close of the
class of shares						month
issuable	Granted	Exercised	Cancelled	Lapsed		
<ol> <li>Pre-IPO Share</li> </ol>						
Option Schemes						
adopted on						
2014/1/16 and						
modified on						
04/09/2014						
Granted on						
17/01/2014						
Exercise Price:						
HK\$1.1						
Ordinary shares	Nil	1,611,930	Nil	Nil	Nil	2,877,921
(Note 1)						-
2. Share Option Scheme adopted on 08/12/2014 Granted on 24/04/2018 Exercise Price: HK\$3.23 Ordinary shares (Note 1)	Nil	Nil	Nil	80,000	Nil	6,991,000
3. Share Option Scheme adopted on 08/12/2014 Granted on 07/09/2018 Exercise Price: HK\$3.89						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						

4. Share Option Scheme adopted on 08/12/2014						
Granted on 29/04/2019						
Exercise Price: HK\$2.48						
Ordinary shares	Nil	Nil	Nil	90,000	Nil	4,630,000
(Note 1)						
			,	rdinary shares)		_
			(Pre	ference shares)	N/A	_
				(Other class)	N/A	_
Total funds raised du (State currency)	aring the month	from exercise of		HK\$1,773,123.00		

Convertibles (i.e. Convertible in			,		No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month		at close of the month
1. N/A	<u> </u>					
Stock code (if listed)						
Class of shares issuable						
(Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A						
						-
Stock code (if listed) Class of shares issuable						
(Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A	<u></u>					
Stock code (if listed)						
Class of shares issuable						
(Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A	,					
-	<del></del>					
Stock code (if listed)						
Class of shares issuable						
(Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
				nary shares) Nil		_
				ence shares) $\frac{N/A}{N/A}$		-
			((	Other class) N/A	Α.	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

tilaii	inder Share Option Schemes)		
Full pa	articulars including EGM approval date (dd/mm/yyyy), icable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	shares (Note 1)		
2.	N/A		
	shares (Note 1)		
3.	N/A		
	shares (Note 1)		
	Total D. (Ordinary shares)	Nil	
	(Preference shares)	N/A	
	(Other class)	N/A	

	(	Other Movements in Issu	ued Share Capital					
		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable				
				(Note 1)				
	1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)		_		
			State	Issue and allotment	( / /	)		
	2.	Open offer	At price : State currency ———	date : (dd/mm/yyyy)		,		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)		_		
			At maios . State	Issue and allotment	( / /	)		
	3.	Placing	At price : State currency	date : (dd/mm/yyyy)				
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)		_		
	4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				••••			N/A	N/A
I								

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable		_		
_		At miss. State	(Note 1)  Issue and allotment	( / /	)		
5.	Scrip dividend	At price : State currency ——	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	( / /	)	27/1	27/1
						N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						IV/A	IVA
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			( , , , , , , ,			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
9.	Capital reorganisation			Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
10	Other		State	Class of shares issuable (Note 1)				
10.	(Please specify)	At price :	currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
ĺ				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
					Ordinary seference s (Other	share		· ·
Т	Total increase / (decrease)	in ordinary	y shares during	the month (i.e. Total of A to E):		(1)	1,611,93	30
						(2)	N/A	
T	otal increase / (decrease)	in preferer	nce shares durin	g the month (i.e. Total of A to E	):		N/A	

N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):			
Submitted by:	Wang Qisong	_	
	Executive Director	<u> </u>	
(Director, Secreta	ary or other duly authorised officer)		

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.